

# Welcome



*Thank you for selecting us.*

To help us meet all your healthcare needs, please fill out this form completely in ink. If you have any questions or need assistance, please ask us and we will be happy to help.

## Patient Information (Confidential)

Date \_\_\_\_\_

Name of Patient \_\_\_\_\_ DOB \_\_\_\_\_

SSN \_\_\_\_\_ Preferred Name /Title \_\_\_\_\_

Address \_\_\_\_\_

Home Phone \_\_\_\_\_ Cell Phone \_\_\_\_\_ Work Phone \_\_\_\_\_

Email Address \_\_\_\_\_

Emergency Contact Name \_\_\_\_\_

Phone \_\_\_\_\_ Relationship to Patient \_\_\_\_\_

Check Appropriate Box ☐ Minor ☐ Single ☐ Married ☐ Separated ☐ Divorced ☐ Widowed

Spouse Name \_\_\_\_\_ Age \_\_\_\_\_

Children Name(s) \_\_\_\_\_ Age \_\_\_\_\_

## Responsible Party

Name \_\_\_\_\_ Relationship to Patient \_\_\_\_\_

Address \_\_\_\_\_

(Home/Cell/Work) Phone \_\_\_\_\_ (Home/Cell/Work) Phone \_\_\_\_\_

Email \_\_\_\_\_

DOB \_\_\_\_\_ SSN \_\_\_\_\_

## Insurance Information

Name of Insured \_\_\_\_\_ Relationship to Patient \_\_\_\_\_

SSN \_\_\_\_\_ DOB \_\_\_\_\_ (Home/Cell) Phone \_\_\_\_\_

Name of Employer \_\_\_\_\_ Work Phone \_\_\_\_\_

Insurance Co. \_\_\_\_\_ Group # \_\_\_\_\_ Policy/ID # \_\_\_\_\_

Ins. Co. Address \_\_\_\_\_

## Additional Information

Whom may we thank for referring you? \_\_\_\_\_

How did you hear about us? \_\_\_\_\_



## Patient Medical History

Name of Patient _____	DOB _____	Yes	No
Are you under a physician's care now?		<input type="checkbox"/>	<input type="checkbox"/>
Name of Physician _____	Phone Number _____	Date of Last Exam _____	
Have you ever been hospitalized for or had a major or had a major operation? If yes, specify _____		<input type="checkbox"/>	<input type="checkbox"/>
Have you ever had a serious head or neck injury? If yes, specify _____		<input type="checkbox"/>	<input type="checkbox"/>
Are you taking any medications, pills, or drugs? If yes, specify _____		<input type="checkbox"/>	<input type="checkbox"/>
Have you taken Fosamax, Boniva, Actonel, or medications containing bisphosphonates? If yes, specify _____		<input type="checkbox"/>	<input type="checkbox"/>
Are you on a special diet? If yes, specify _____		<input type="checkbox"/>	<input type="checkbox"/>
Do you use tobacco? If yes, specify _____		<input type="checkbox"/>	<input type="checkbox"/>
Do you use controlled substances? If yes, specify _____		<input type="checkbox"/>	<input type="checkbox"/>
Do you have any allergies? If yes, specify _____		<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Pregnant/Trying to get pregnant?	<input type="checkbox"/> Nursing?	<input type="checkbox"/> Taking oral contraceptives?	

### Do you have, or have you had any of the following?

- |  |  |  |   |
|--|--|--|---|
| <input type="checkbox"/> AIDS/HIV Positive         | <input type="checkbox"/> Cortisone Medicine        | <input type="checkbox"/> Hemophilia            | <input type="checkbox"/> Radiation Treatments |
| <input type="checkbox"/> Alzheimer's Disease       | <input type="checkbox"/> Diabetes                  | <input type="checkbox"/> Hepatitis A           | <input type="checkbox"/> Recent Weight Loss   |
| <input type="checkbox"/> Anaphylaxis               | <input type="checkbox"/> Drug Addiction            | <input type="checkbox"/> Hepatitis B or C      | <input type="checkbox"/> Renal Dialysis       |
| <input type="checkbox"/> Anemia                    | <input type="checkbox"/> Easily Winded             | <input type="checkbox"/> Herpes                | <input type="checkbox"/> Rheumatic Fever      |
| <input type="checkbox"/> Angina                    | <input type="checkbox"/> Emphysema                 | <input type="checkbox"/> High Blood Pressure   | <input type="checkbox"/> Rheumatism           |
| <input type="checkbox"/> Arthritis/Gout            | <input type="checkbox"/> Epilepsy or Seizures      | <input type="checkbox"/> High Cholesterol      | <input type="checkbox"/> Scarlet Fever        |
| <input type="checkbox"/> Artificial Heart Valve    | <input type="checkbox"/> Excessive Bleeding        | <input type="checkbox"/> Hives or Rash         | <input type="checkbox"/> Shingles             |
| <input type="checkbox"/> Artificial Joint          | <input type="checkbox"/> Excessive Thirst          | <input type="checkbox"/> Hypoglycemia          | <input type="checkbox"/> Sickle Cell Diseases |
| <input type="checkbox"/> Asthma                    | <input type="checkbox"/> Fainting Spells/Dizziness | <input type="checkbox"/> Irregular Heartbeat   | <input type="checkbox"/> Sinus Trouble        |
| <input type="checkbox"/> Blood Disease             | <input type="checkbox"/> Frequent Cough            | <input type="checkbox"/> Kidney Problems       | <input type="checkbox"/> Spina Bifida         |
| <input type="checkbox"/> Blood Transfusion         | <input type="checkbox"/> Frequent Diarrhea         | <input type="checkbox"/> Leukemia              | <input type="checkbox"/> Stomach Disease      |
| <input type="checkbox"/> Breathing Problems        | <input type="checkbox"/> Frequent Headaches        | <input type="checkbox"/> Liver Disease         | <input type="checkbox"/> Stroke               |
| <input type="checkbox"/> Bruise Easily             | <input type="checkbox"/> Genital Herpes            | <input type="checkbox"/> Low Blood Pressure    | <input type="checkbox"/> Swelling of Limbs    |
| <input type="checkbox"/> Cancer                    | <input type="checkbox"/> Glaucoma                  | <input type="checkbox"/> Lung Disease          | <input type="checkbox"/> Thyroid Disease      |
| <input type="checkbox"/> Chemotherapy              | <input type="checkbox"/> Hay Fever                 | <input type="checkbox"/> Mitral Valve Prolapse | <input type="checkbox"/> Tonsillitis          |
| <input type="checkbox"/> Chest Pains               | <input type="checkbox"/> Heart Attack/Failure      | <input type="checkbox"/> Osteoporosis          | <input type="checkbox"/> Tuberculosis         |
| <input type="checkbox"/> Cold Sores/Fever Blisters | <input type="checkbox"/> Heart Murmur              | <input type="checkbox"/> Pain in Jaw Joints    | <input type="checkbox"/> Tumors or Growths    |
| <input type="checkbox"/> Congenital Heart Disorder | <input type="checkbox"/> Heart Pacemaker           | <input type="checkbox"/> Parathyroid Disease   | <input type="checkbox"/> Ulcers               |
| <input type="checkbox"/> Convulsions               | <input type="checkbox"/> Heart Trouble/Disease     | <input type="checkbox"/> Psychiatric Care      | <input type="checkbox"/> Venereal Disease     |
| <input type="checkbox"/> Other: _____              |  |  |   |

*I understand the above information is necessary to provide me with dental care in a safe and efficient manner. I have answered all questions to the best of my knowledge. Should further information be needed, you have my permission to ask the respective health care provider or agency, who may release such information to you. I will notify the doctor of any change in my health or medication.*

X \_\_\_\_\_ Date \_\_\_\_\_  
Signature of Patient (or parent/guardian if minor)

### Doctor's Notes

Doctor Signature \_\_\_\_\_ Date \_\_\_\_\_



## Patient Dental History

Name of Patient \_\_\_\_\_ DOB \_\_\_\_\_

Previous Dentist's Name \_\_\_\_\_ Phone Number \_\_\_\_\_

Address \_\_\_\_\_

Date of Last Dental Visit \_\_\_\_\_ Last Dental Cleaning \_\_\_\_\_ Last Full Mouth X-Rays \_\_\_\_\_

How often do you have dental examinations? \_\_\_\_\_

How often do you brush your teeth? \_\_\_\_\_ How often do you floss? \_\_\_\_\_

What other dental aids do you use? (Interplak, toothpick, etc.) \_\_\_\_\_

What is the reason for your visit today? \_\_\_\_\_

### Are your teeth sensitive to:

	Yes	No	Have you ever had:	Yes	No
Hot or cold?	<input type="checkbox"/>	<input type="checkbox"/>	Orthodontic treatment?	<input type="checkbox"/>	<input type="checkbox"/>
Sweets?	<input type="checkbox"/>	<input type="checkbox"/>	Oral surgery?	<input type="checkbox"/>	<input type="checkbox"/>
Biting or chewing?	<input type="checkbox"/>	<input type="checkbox"/>	Periodontal treatment?	<input type="checkbox"/>	<input type="checkbox"/>
Have you noticed any mouth odors or bad tastes?	<input type="checkbox"/>	<input type="checkbox"/>	Your teeth ground or the bite adjusted?	<input type="checkbox"/>	<input type="checkbox"/>
Do you frequently get blisters / oral lesions?	<input type="checkbox"/>	<input type="checkbox"/>	A bite plate or mouth guard?	<input type="checkbox"/>	<input type="checkbox"/>
			A serious injury to the mouth or head?	<input type="checkbox"/>	<input type="checkbox"/>

Do you:	Yes	No	Have you experienced:	Yes	No
Clench or grind your teeth (awake / asleep)?	<input type="checkbox"/>	<input type="checkbox"/>	Clicking or popping of the jaw?	<input type="checkbox"/>	<input type="checkbox"/>
Bite your lips or cheeks regularly?	<input type="checkbox"/>	<input type="checkbox"/>	Pain? (joint, ear, side of face)	<input type="checkbox"/>	<input type="checkbox"/>
Hold foreign objects with your teeth?	<input type="checkbox"/>	<input type="checkbox"/>	Difficulty in opening or closing the mouth?	<input type="checkbox"/>	<input type="checkbox"/>
Mouth breathe while awake or asleep?	<input type="checkbox"/>	<input type="checkbox"/>	Difficulty in chewing on either side of the mouth?	<input type="checkbox"/>	<input type="checkbox"/>
Have tired jaws, especially in the morning?	<input type="checkbox"/>	<input type="checkbox"/>	Headaches, neckaches, or shoulder aches?	<input type="checkbox"/>	<input type="checkbox"/>
			Sore muscles (neck, shoulders)?	<input type="checkbox"/>	<input type="checkbox"/>
			Headaches, neckaches, or shoulder aches?	<input type="checkbox"/>	<input type="checkbox"/>
			Sore muscles (neck, shoulders)?	<input type="checkbox"/>	<input type="checkbox"/>

<b>Are you satisfied with your teeth's appearance?</b>	<input type="checkbox"/>	<input type="checkbox"/>	<b>Do your gums bleed or hurt?</b>	<input type="checkbox"/>	<input type="checkbox"/>
Would you like to keep all of your teeth for life?	<input type="checkbox"/>	<input type="checkbox"/>	Do you have loose teeth / changes in your bite?	<input type="checkbox"/>	<input type="checkbox"/>
Do you feel nervous about having dental treatment?	<input type="checkbox"/>	<input type="checkbox"/>	Have your parents experienced gum disease or tooth loss?	<input type="checkbox"/>	<input type="checkbox"/>
If so, what is your biggest concern? _____			Does food tend to get caught in between your teeth?	<input type="checkbox"/>	<input type="checkbox"/>
Have you ever had an upsetting dental experience?	<input type="checkbox"/>	<input type="checkbox"/>	If yes, where _____		
If yes, please describe _____					

Is there anything else about having dental treatment that you would like us to know? Any other concerns?

\_\_\_\_\_  
\_\_\_\_\_

Are there any other family members that you feel are due for dental care?

\_\_\_\_\_

## Fay Hu DMD's Financial Policy

Thank you for choosing Fay Hu DMD for your dental services and care. Our office is committed to providing you with the highest level of patient care. The payment for services rendered is considered a part of your treatment. The following is a statement of our Financial Policy which we require you to read and sign prior to starting any treatment. Please read carefully and contact us with any questions that may arise.

**Appointment Charges:** All appointments including Consultations, Exams, and Treatment carry a fee that is charged to the patient. If your insurance company does not pay for the appointment or charges, then it is your responsibility to pay any unpaid or denied balances. We will take our own necessary x-rays on every patient to diagnose what treatment is needed. You can request a quote of charges for your appointment at any time.

**Payments Accepted:** We accept the following forms of payment: cash, personal check (**with Driver's License and Check Verification**), Visa, Mastercard, American Express, and Discover. We also offer an extended payment plan option through Care Credit and The Lending Club.

All patient portion of fees, insurance co-pays, and deductibles are due at the time that services are rendered. The parent/legal guardian of any minor is responsible for their account. Any checks returned for insufficient funds are subject to an additional \$30.00 fee.

**Regarding Insurance:** Personal information will be used in order to obtain insurance verification of benefits. Also, personal information will be sent on a claim to the insurance company to obtain payments for any visits. As a courtesy, we will file your claims to your insurance company. Your fees will be estimated on the basis of your primary insurance policy. It is ultimately your responsibility to keep track of any balances or maximums remaining or used from all doctors you have seen. If your insurance maximum is depleted at the time of the receipt of our claim, then you are responsible for your full account balance. **YOU MUST PRESENT YOUR PICTURE ID IN ORDER FOR US TO FILE YOUR INSURANCE.**

Please bring to each visit your current insurance card and/or information. We will do our best to estimate accurate insurance coverage and patient portions due. However, it must be understood that each PATIENT is ultimately responsible for the cost of services rendered. Your insurance company is required by law to pay on claims within 30 days. Whatever part of your claim that insurance does not pay after 30 days becomes your full responsibility. You are responsible for any fees incurred in obtaining any unpaid balances, which may include billing, collections, or attorney fees. Interest at the rate of 1% per month or 12% per year may be charged on balances unpaid after 90 days.

We appreciate the opportunity to serve your dental needs and welcome any questions you may have regarding our financial policy. By signing below, you acknowledge that you have read, understood, had any questions answered, and agree to abide by this policy.

SIGNATURE \_\_\_\_\_ PRINT \_\_\_\_\_ DATE \_\_\_\_\_





## Patient Disclosure Form

In general, the HIPAA privacy rule gives individuals the right to request a restriction on uses and disclosures of their protected health information (PHI). The individual is also provided the right to request confidential communications or that a communication of PHI be made by alternative means, such as sending correspondence to the individual's office instead of the individual's home.

I wish to be contacted in the following manner (check all that apply)

- |  |  |
|--|--|
| <input type="checkbox"/> Home Phone            | <input type="checkbox"/> OK to mail to my home address |
| <input type="checkbox"/> Cell Phone            | <input type="checkbox"/> Other _____                   |
| <input type="checkbox"/> Work Phone            |  |
| <input type="checkbox"/> Written Communication |  |

I allow you to discuss my clinical information, or answer questions in regards to my patient account, with the following person(s) (Check all that apply)

- ☐ Spouse \_\_\_\_\_
- ☐ Parent \_\_\_\_\_
- ☐ Child \_\_\_\_\_
- ☐ Other (specify) \_\_\_\_\_
- ☐ None

\_\_\_\_\_  
Patient or Parent/Guardian Signature

\_\_\_\_\_  
Today's Date

\_\_\_\_\_  
Patient Name (Print)

\_\_\_\_\_  
Patient Birth Date

### ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES

I, \_\_\_\_\_, have viewed and had an opportunity to receive a copy of this office's Notice of Privacy Practices.

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

## Release

I, \_\_\_\_\_, grant Fay Hu DMD license to reproduce and use any photographs, still or video images, or audio recordings of me, and any testimonial I issue regarding my health care services at Fay Hu DMD, for any of the following purposes:

Fay Hu DMD's website, social media, online and printed articles, mass advertising mailings, brochures, booklets, flyers, reports, event displays, and other similar marketing materials and/or activities directed to prospective patients. Fay Hu DMD is authorized to use all or any portion of the Marketing Materials without royalty or recompense of any kind, in unlimited quantities and for an unlimited period of time.

I release Fay Hu DMD and any of its associated or affiliate companies, their owners, directors, agents, employees, and appointed advertising agencies from all claims of any kind arising out of the use of the Marketing Materials as described in this release.

In the event I want Fay Hu DMD to cease using the marketing materials, I understand that I must provide 60 day written notice to Fay Hu DMD to discontinue the use of the marketing materials. Fay Hu DMD shall have the right to continue to use the marketing materials during the 60-day notice period and shall further have the right to exhaust its supply of products containing any portion of the marketing materials ordered or received prior to Fay Hu DMD's receipt of the written notice.

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Signature

Print Name

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Date

